

United States Bankruptcy Court
Western District of Pennsylvania

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Thiele Manufacturing, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 51-0561880	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 11 Stanwix Street Suite 1450 Pittsburgh, PA	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 15222	ZIPCODE
County of Residence or of the Principal Place of Business: Allegheny	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE	ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):
309 Spruce Street, Windber, PA

ZIPCODE **15963**

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p>Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
		Nature of Debts (Check one box.)
		<p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
Tax-Exempt Entity (Check box, if applicable.)		
<p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>		

<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000.</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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Statistical/Administrative Information												THIS SPACE IS FOR COURT USE ONLY																				
<p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>																																
<p>Estimated Number of Creditors</p> <table style="margin-left: auto; margin-right: 0;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>													<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Thiele Manufacturing, LLC
Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. X _____ Signature of Attorney for Debtor(s) _____ Date _____
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord or lessor that obtained judgment) _____ (Address of landlord or lessor)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Thiele Manufacturing, LLC
Signatures		
Signature(s) of Debtor(s) (Individual/Joint) <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney) _____</p> <p>Date _____</p>		Signature of a Foreign Representative <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>Printed Name of Foreign Representative _____</p> <p>Date _____</p>
Signature of Attorney* <p>X <u>/s/ Richard R. Tarantine</u> Signature of Attorney for Debtor(s)</p> <p>Richard R. Tarantine PA # 49082 Blackwell, Tarantine & Certo P.C. 801 Vinial Street Pittsburgh, PA 15212-5127 (412) 391-5299 Fax: (412) 391-2247 rrt@btclaw.com</p> <p>December 19, 2008 Date _____ *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>		Signature of Non-Attorney Petition Preparer <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer _____</p> <p>Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____ Address _____</p> <p>X _____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Date _____ Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: _____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p>X <u>/s/ Everett Burns</u> Signature of Authorized Individual</p> <p>Everett Burns Printed Name of Authorized Individual</p> <p>Member Title of Authorized Individual</p> <p>December 19, 2008 Date _____</p>		

United States Bankruptcy Court
Western District of Pennsylvania

IN RE:**Thiele Manufacturing, LLC**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Component Technology 2004 Paysphere Circle Chicago, IL 60673			Trade debt	724,524.43
Gledhill Road Machinery Co. PO Box 430 Newark, OH 43058-0430			Trade debt	665,424.42
Mandel Metals, Inc. #774361, 4361 Solutions Center Chicago, IL 60677-4003			Trade debt Contingent Unliquidated Disputed	317,840.29
International Extrusions 3173 Paysphere Circle Chicago, IL 60674			Trade debt Contingent Unliquidated Disputed	214,161.00
Ryerson, J.T. & Son, Inc. PO Box 360208 M Pittsburgh, PA 15251-1286			Trade debt Contingent Unliquidated Disputed	179,939.12
Alro Steel Corporation PO Box 641005 Detroit, MI 48264-1005			Trade debt	125,360.27
Extrudex Aluminum, Inc. 12051 Mahoning Avenue North Jackson, OH 44451			Successor Liability Contingent Unliquidated Disputed	117,000.00
Bosch Rexroth Canada Corp. 490 Prince Charles Drive S Welland, ON L3B 5X7			Trade debt	79,464.60
Best Metal Products Co. 2027 Momentum Place Chicago, IL 60689-5320			Trade debt	76,912.09
Straub Metal PO Box 7 Drawer D Ashley, PA 18706			Trade debt	73,535.57
FLink 502 N. Vermillion Street Streator, IL 61364			Trade debt	69,331.33
M. Glosser & Sons, Inc. 72 Messenger Street Johnstown, PA 15902			Trade debt	67,115.53

Metals USA, Plates & Shapes Northeast, LP 81 Century Drive Ambridge, PA 15003	Successor Liability	Contingent Unliquidated Disputed	60,000.00
Dale Oxygen And Acetylene, Inc. 146 Homer Street Johnstown, PA 15902	Successor Liability	Contingent Unliquidated Disputed	52,000.00
Valley National Gases, Inc. PO Box 6378 Wheeling, WV 26003-0615	Trade debt		50,962.66
Custom Hoists, Inc. 23842 Network Place Chicago, IL 60693	Trade debt		50,217.00
The Hartford PO Box 2907 Hartford, CT 06104-2907	Trade debt		49,133.00
BCL Manufacturing, Inc. 161 Bello Drive Windber, PA 15963	Trade debt		46,361.11
Mid-State Sales, Inc. 1101 Gahanna Parkway Columbus, OH 43230	Trade debt		41,964.45
Epicor Software Corporation/Medicredit Department 1547 Los Angeles, CA 90084-1547	Trade debt	Contingent Unliquidated Disputed	39,542.20

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: December 19, 2008 Signature: /s/ Everett Burns

Everett Burns, Member

(Print Name and Title)

**United States Bankruptcy Court
Western District of Pennsylvania**

IN RE:

Case No. _____

Thiele Manufacturing, LLCChapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 1,700,000.00		
B - Personal Property	Yes	3	\$ 3,800,609.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 3,220,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	17		\$ 3,710,973.21	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		28	\$ 5,500,609.00	\$ 6,930,973.21	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Building and real property located at 309 Spruce Street, Windber, PA, 15963 19.219 acres and approximately 191,411 square feet			1,700,000.00	3,120,000.00
			TOTAL	1,700,000.00

(Report also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X	Somerset Trust Bank Account #2000670370		2,300.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Deposits		7,782.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
			HUSBAND, WIFE, JOINT, OR COMMUNITY	
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X	Trade Accounts Receivables		543,790.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Burning table		100,000.00
30. Inventory.		Machinery, Equipment and Vehicles		1,056,500.00
31. Animals.	X	Raw materials, Raw Materials - PD/Tp and Work In Process		2,024,630.00

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
			HUSBAND, WIFE, JOINT, OR COMMUNITY	
32. Crops - growing or harvested. Give particulars. 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize.	X X X	Prepaid expenses		65,607.00
			TOTAL	3,800,609.00

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
			CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO. Dollar Bank Leasing PO Box 1075 Pittsburgh, PA 15230						100,000.00
		VALUE \$ 100,000.00				
ACCOUNT NO. Somerset Trust Company 151 W Main Street Somerset, PA 15501						3,120,000.00
		VALUE \$ 3,300,290.00				
ACCOUNT NO.						
		VALUE \$				
ACCOUNT NO.						
		VALUE \$				
Subtotal (Total of this page)			\$ 3,220,000.00	\$		
Total (Use only on last page)			\$ 3,220,000.00	\$		

0 continuation sheets attached

Subtotal
(Total of this page)

Total
(Use only on last page)

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Accent Metals, Inc. 600 Farmbrook Lane York, PA 17406		Trade debt				2,331.47
ACCOUNT NO. Aero Industries, Inc. P.O. Box 1994 Indianapolis, IN 46206-1994		Trade debt				20,174.84
ACCOUNT NO. Airman, Inc. 51056 Century Court Wixom, MI 48393		Trade debt				9,141.32
ACCOUNT NO. Allegheny Fluid Power, Inc. 112 Douglas Road Sewickley, PA 15143		Trade debt				2,836.70
16 continuation sheets attached			Subtotal (Total of this page)		\$ 34,484.33	
			Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		\$ 	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO.		Trade debt			
Alro Steel Corporation PO Box 641005 Detroit, MI 48264-1005					125,360.27
ACCOUNT NO.		Trade debt			
American AGIP Co. AGIP Lubricant 539 Marwood Road Cabot, PA 16023					16,278.52
ACCOUNT NO.		Trade debt			
American Made, LLC 146 Ferry Street, Building 24A Leetsdale, PA 15056					1,471.00
ACCOUNT NO.		Trade debt			
American Road Machinery, Inc. 401 Bridge Street Minerva, OH 44657					9,357.29
ACCOUNT NO.			X	X	X
American Roofing, Inc. PO Box 1831 Altoona, PA 16603-1831					21,146.25
ACCOUNT NO.		Trade debt			
B & T Fabrication 187 Maple Valley Road, PO Box 304 Myersdale, PA 15552					15,688.45
ACCOUNT NO.		Trade debt			
Bayland Products, Inc. 44 Chestnut Way Circle Barnegat, NJ 08005					209.41
Sheet no. <u>1</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 189,511.19	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. BCL Manufacturing, Inc. 161 Bello Drive Windber, PA 15963		Trade debt			46,361.11
ACCOUNT NO. Beitzel Metal Corporation 12072 Bittinger Road Grantsville, MD 21536		Trade debt			13,175.08
ACCOUNT NO. Best Metal Products Co. 2027 Momentum Place Chicago, IL 60689-5320		Trade debt			76,912.09
ACCOUNT NO. Blue's Fire Extinguisher Service Stephens & Franklin Streets Johnstown, PA 15905-4696		Trade debt			832.10
ACCOUNT NO. Bosch Rexroth Canada Corp. 490 Prince Charles Drive S Welland, ON L3B 5X7		Trade debt			79,464.60
ACCOUNT NO. Bral Corporation 2610 North Park Avenue Warren, OH 44483		Trade debt			1,224.31
ACCOUNT NO. CCX Central Enterprises PO Box 642800 Pittsburgh, PA 15264-2080		Trade debt			6,738.63
Sheet no. <u>2</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 224,707.92	
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			Total	\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO.		Trade debt			
Chemco Manufacturing Company, Inc. PO Box 88657 Chicago, IL 68680-1657					587.22
ACCOUNT NO.		Trade debt			
Cole-Hersee Co. PO Box 3229 Boston, MA 02241-3229					2,348.53
ACCOUNT NO.		Trade debt			
Component Technology 2004 Paysphere Circle Chicago, IL 60673					724,524.43
ACCOUNT NO.		Trade debt			
Conemaugh Memorial Hospital 1086 Franklin Street Johnstown, PA 15905-4398					129.00
ACCOUNT NO.		Trade debt			
Custom Hoists, Inc. 23842 Network Place Chicago, IL 60693					50,217.00
ACCOUNT NO.		Successor liability claim	X	X	X
Dale Oxygen And Acetylene, Inc. 146 Homer Street Johnstown, PA 15902					52,000.00
ACCOUNT NO.		Trade debt		X	
Dale Oxygen, Inc. 146 Horner Street Johnstown, PA 15902					735.88
Sheet no. <u>3</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 830,542.06	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. Datalizer Slide Charts 501 Westagate Drive Addison, IL 60101		Trade debt			4,648.50
ACCOUNT NO. David Romano 300 24th Street Windber, PA 15963		Trade debt			8,000.00
ACCOUNT NO. Delstar Technologies PO Box 7777 Philadelphia, PA 19175-0338		Trade debt			521.50
ACCOUNT NO. East Penn Manufacturing Co. Box #4191, PO Box 8500 Philadelphia, PA 19178-4191		Trade debt			3,539.07
ACCOUNT NO. Epicor Software Corporation/Medicredit Department 1547 Los Angeles, CA 90084-1547		Trade debt	X	X	X
ACCOUNT NO. Exhibit Management Associates, Inc. 1404 Browns Lane, Suite E Louisville, KY 40207		Trade debt			39,542.20
ACCOUNT NO. Extrudex Aluminum, Inc. 12051 Mahoning Avenue North Jackson, OH 44451		Successor liability claim	X	X	X
Sheet no. <u>4</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 177,651.27	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. F. Tinker & Sons Co. 5665 Butler Street Pittsburgh, PA 15201		Trade debt			7,529.19
ACCOUNT NO. Federal Signal Corporation 96631 Collection Center Drive Chicago, IL 60693		Trade debt			3,151.94
ACCOUNT NO. FLink 502 N. Vermillion Street Streator, IL 61364		Trade debt			69,331.33
ACCOUNT NO. Garnell Packaging, Inc. 169 Jari Drive Johnstown, PA 15904		Trade debt			540.38
ACCOUNT NO. Gledhill Road Machinery Co. PO Box 430 Newark, OH 43058-0430		Trade debt			665,424.42
ACCOUNT NO. Grainger Dept. 868781055 Palatine, IL 60038-0001		Trade debt			2,406.71
ACCOUNT NO. Grote Industries LLC 2600 Lanier Drive Madison, IN 47250		Trade debt			10,644.48
Sheet no. <u>5</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 759,028.45	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. Harsh International, Inc. 600 Oak Avenue Eaton, CO 80615		Trade debt			957.60
ACCOUNT NO. Harvey's Supply Co. C/O Cumberland Truck Co., 25 Roadway Dr. Carlisle, PA 17013		Trade debt			4,276.91
ACCOUNT NO. HYVA Corporation 1263 North Wood Dale Road Wood Dale, IL 60191		Trade debt			6,745.24
ACCOUNT NO. IMS, Inc. PO Box 14020 Lewiston, ME 04243-9547		Trade debt			3,519.37
ACCOUNT NO. Indian Lake Golf Club 1772 Peninsula Drive Indian Lake, PA 15926		Trade debt	X	X	X
ACCOUNT NO. Insta-Chain Inc. PO Box 112125 Salt Lake City, UT 84147		Trade debt			5,598.59
ACCOUNT NO. International Extrusions 3173 Paysphere Circle Chicago, IL 60674		Trade debt	X	X	X
Sheet no. <u>6</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 236,713.88	
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. J & L Industrial Supply 20921 Lahser Road Southfield, MI 48033		Trade debt			339.91
ACCOUNT NO. J.G.B. Enterprises, Inc. PO Box 209 Liverpool, NY 13088-0209		Trade debt			1,952.71
ACCOUNT NO. Jo-Le Equipment, Inc. 4524 Best Station Road Slatington, PA 18080		Trade debt			5,084.30
ACCOUNT NO. Johnstown Chemical Company 80 Messenger Street Johnstown, PA 15902		Trade debt			503.93
ACCOUNT NO. Johnstown Magazine PO Box 340 Johnstown, PA 15907-0340		Trade debt			609.00
ACCOUNT NO. Joseph Romano 618 Bobwhite Street Johnstown, PA 15904		Employment-related claim	X	X	X
ACCOUNT NO. JPC Fasteners PO Box 411099 Kansas City, MO 64141		Trade debt			948.18
Sheet no. <u>7</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$	9,438.03
			Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. K Castings, Inc. 523 Lloyd Avenue Latrobe, PA 15650		Trade debt			6,817.00
ACCOUNT NO. Ken Forging PO Box 277 PO Box 277 Jefferson, OH 44047		Trade debt			1,006.92
ACCOUNT NO. Key Way Supply Co. NAPA Auto Parts, 4541 Lincoln Hwy Stoystown, PA 15563		Trade debt			951.43
ACCOUNT NO. Lawson Products 2689 Paysphere Circle Chicago, IL 60674		Trade debt			19,393.04
ACCOUNT NO. Lewishon Sales Co., Inc. PO Box 192, 4001 Dell Avenue North Bergen, NJ 07047		Trade debt			613.20
ACCOUNT NO. Lockard Company PO Box 700 Indiana, PA 15701		Trade debt	X	X	X
ACCOUNT NO. M. Glosser & Sons, Inc. 72 Messenger Street Johnstown, PA 15902		Trade debt			24,653.00
					67,115.53
Sheet no. <u>8</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 120,550.12	
			Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. Mallett Technology, Inc. 400 Technology Drive, Suite 200 Cannonsburg, PA 15317		Trade debt			17,134.90
ACCOUNT NO. Mandel Metals, Inc. #774361, 4361 Solutions Center Chicago, IL 60677-4003		Trade debt	X	X	X
ACCOUNT NO. Maple City Tire Outlet 610 Beachley Street Myersdale, PA 15552		Trade debt			317,840.29
ACCOUNT NO. Marstrand Industires, Inc. PO Box 44089 Pittsburgh, PA 15205		Trade debt			5,150.00
ACCOUNT NO. McMaster-Carr Supply Co. PO Box 7690 Chicago, IL 60680-7690		Trade debt			9,200.00
ACCOUNT NO. Metals USA 1070 West Liberty Street Wooster, OH 44691		Trade debt			15,042.12
ACCOUNT NO. Metals USA, Plates & Shapes Northeast, LP 81 Century Drive Ambridge, PA 15003		Trade debt	X	X	X
Sheet no. <u>9</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 448,538.93	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. Mid-State Sales, Inc. 1101 Gahanna Parkway Columbus, OH 43230		Trade debt			41,964.45
ACCOUNT NO. Miller Auto Parts PO Box 507 Huntingdon, PA 16652		Trade debt			1,528.29
ACCOUNT NO. Miller, Inc., R.L. 705 Mansfield Avenue Pittsburgh, PA 15205		Trade debt			3,554.10
ACCOUNT NO. Modern-Seely Equipment & Supply Co., Inc 1325 Highway 34 Farmingdale, NJ 07727		Trade debt	X	X	X
ACCOUNT NO. Monroe Truck Equipment (Snow & Ice Div) 1051 W. 7th Street Monroe, WI 53566		Trade debt			145.67
ACCOUNT NO. Motion Industries, Inc. PO Box 98412 Chicago, IL 60693		Trade debt			1,629.39
ACCOUNT NO. MR Machine Tool & Supply, Inc. PO Box 397 Valencia, PA 15748		Trade debt			7,871.55
Sheet no. 10 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 56,693.45	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO.		Trade debt			
National Truck Equipment Association 37400 Hills Tech Drive Farmington Hill, MI 48331-3414					15,662.75
ACCOUNT NO.		Mechanics lien	X	X	X
North American Industries 80 Holton Street Woburn, MA 01801					7,810.00
ACCOUNT NO.		Trade debt			
North State Supply Co., Inc. 200 Lucerne Road Homer City, PA 15748					806.36
ACCOUNT NO.		Trade debt			
Office Depot PO Box 88040 Chicago, IL 60680-1040					692.46
ACCOUNT NO.		Trade debt			
Omaha Standard, Inc. Lockbox 30171 Omaha, NE 68103-1271					1,559.00
ACCOUNT NO.		Trade debt			
Parker Hannifin 7998 Collection Center Drive Chicago, IL 60693					8,778.55
ACCOUNT NO.		Trade debt			
Pennwest Industrial Trucks, LLC PO Box 3445 Pittsburgh, PA 15230-3445					4,785.53
Sheet no. <u>11</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$	40,094.65
			Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. Penstan Supply PO Box 7777-W9470 Philadelphia, PA 19175		Trade debt			788.18
ACCOUNT NO. Penton Media PO Box 69685 Chicago, IL 60693-0032		Trade debt			9,600.00
ACCOUNT NO. Peterson Manufacturing Co. PO Box #410032 Kansas City, MO 64141-0032		Trade debt			392.20
ACCOUNT NO. Pittsburgh Hydraulic Service, Inc. 2879 Oakland Avenue Indiana, PA 15701		Trade debt			5,000.00
ACCOUNT NO. PJAX, Inc. PO Box 635746 Cincinnati, OH 45263-5746		Trade debt			1,026.78
ACCOUNT NO. Platt & Sons, Inc. 2190 Teaberry Road, PO Box 664 Bedford, PA 15522-0664		Trade debt			252.00
ACCOUNT NO. PPG Industries, Inc. PO Box 360491 Pittsburgh, PA 15251-6491		Trade debt			20,677.84
Sheet no. <u>12</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 37,737.00	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. Prism Business Media PO Box 96985 Chicago, IL 60693-6985		Trade debt			2,400.00
ACCOUNT NO. Pyle Machine & Mfg. Inc. 343 Bromm Road Somerset, PA 15501		Trade debt	X	X	X
ACCOUNT NO. Rigid Hitch Incorporated 3301 West Burnsville Parkway Burnsville, MN 55337		Trade debt			714.55
ACCOUNT NO. Rowe Truck Equipment 102 W. 1st Street Otterbein, IN 47970		Trade payables	X	X	X
ACCOUNT NO. Ryerson, J.T. & Son, Inc. PO Box 360208 M Pittsburgh, PA 15251-1286		Trade debt	X	X	X
ACCOUNT NO. Safeguard Business Systems PO Box 88043 Chicago, IL 60680-1043		Trade debt			179,939.12
ACCOUNT NO. Scott Electric PO Box S Greensburg, PA 15601		Trade debt			744.67
ACCOUNT NO. 13 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Trade debt			1,773.30
			Subtotal (Total of this page)	\$ 227,589.55	
			Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO.		Trade debt			
Sealco Comm Vehicle Products PO Box 90611 Phoenix, AZ 85006-1007					107.75
ACCOUNT NO.		Trade debt			
Service Tire Truck Centers 4000 Fenton Avenue Harrisburg, PA 17109					5,000.00
ACCOUNT NO.		Trade debt			
Shaffer Ford Sales 12532 Garrett Hwy Oakland, MD 21550					405.08
ACCOUNT NO.		Trade debt			
SSAB Hardox Corporation PO Box 643605 Pittsburgh, PA 15264-3605					35,224.48
ACCOUNT NO.		Trade debt			
Straub Metal PO Box 7 Drawer D Ashley, PA 18706					73,535.57
ACCOUNT NO.		Trade debt			
Thackray Industrial Supply Company 119 Roosevelt Blvd. Johnstown, PA 15907					11,275.86
ACCOUNT NO.		Trade debt			
The Hartford PO Box 2907 Hartford, CT 06104-2907					49,133.00
Sheet no. <u>14</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 174,681.74	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. TNT Magazine PO Box 68 Barnesville, PA 18214		Trade debt			3,450.00
ACCOUNT NO. Toma Metals, Inc. 740 Cooper Avenue Johnstown, PA 15906		Successor liability claim	X	X	X
ACCOUNT NO. Tribune Democrat PO Box 340 Johnstown, PA 15907-0340		Trade debt			1,900.05
ACCOUNT NO. Tubelite Company, Inc. 1224 Refugee Lane Columbus, OH 43207		Trade debt			3,725.20
ACCOUNT NO. Ultron/Del Liftgates, Inc. PO Box 200695 Pittsburgh, PA 15251-0695		Trade debt			3,193.56
ACCOUNT NO. Unifirst Corporation PO Box 761 Edensburg, PA 15931		Trade debt			15,331.50
ACCOUNT NO. United Mine Workers Of America District #2, Local #997 1130 Roberts Road, Suite B Grindstone, PA 15442		Unfair labor practices claim	X	X	X
Sheet no. <u>15</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$	57,600.31
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			Total		
				\$	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. UPS Freight PO Box 79755 Baltimore, MD 21279-0755		Trade debt			533.63
ACCOUNT NO. Valley National Gases, Inc. PO Box 6378 Wheeling, WV 26003-0615		Trade debt			50,962.66
ACCOUNT NO. Vlahek, Inc. PO Box 23335 Beleville, IL 62223		Trade debt			741.56
ACCOUNT NO. Watson & Chalin Mfg., Inc. 725 University Drive McKinney, TX 75069		Trade debt			13,442.20
ACCOUNT NO. Whelen Engineering Company, Inc. Route #145, Winthrop Road Chester, CT 06412-0684		Trade debt			6,012.97
ACCOUNT NO. Yellow Transportation, Inc. PO Box 13850 Newark, NJ 07188-0850		Trade debt			12,531.99
ACCOUNT NO. Zep Manufacturing Company PO Box 3338 Boston, MA 02241-3338		Trade debt			1,185.32
Sheet no. <u>16</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 85,410.33	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$ 3,710,973.21	

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
United Mine Workers Of America District #2, Local #997 1130 Roberts Road, Suite B Grindstone, PA 15442 Unitrust Corporation	Collective Bargaining Agreement Uniforms

IN RE Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

United States Bankruptcy Court
Western District of Pennsylvania

IN RE:**Thiele Manufacturing, LLC**

Debtor(s)

Case No. _____

Chapter **11****STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
5,396,788.00	2006 Business
12,519,091.00	2007 Business
1,172,066.00	2008 Business

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR See Attached	DATE OF PAYMENT	AMOUNT PAID 0.00	AMOUNT STILL OWING 0.00
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4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Pyle Machine vs. Thiele Manufacturing, LLC	Commercial Litigation	Somerset County, PA	Default Judgment August 2008
In Re Thiele Manufacturing, LLC Case # 6-CA-36268	Charge filed by United Mine Workers of America, District #2, Local #997	National Labor Relations Board, Region 6	Pending
North Amercian Industries vs. Thiele Manufacturing, LLC	Mechanics Lien	Somerset County, PA	Pending
Extrude Aluminum vs. Thiele Manufactruing, LLC Case # 2006CV01644	Successor Liability	Mahoning County, Ohio	Case Withdrawn 11/11/2008
Metals USA, Plates and Shapes National, LP vs. Theile Manufacturing, LLC Case # 376 Civil 2006	Successor Liability	Somerset County, PA	Pending
Toma Metals, Inc. vs Theile Manufacturing, LLC Case No. 2006-2335	Successor Liability	Cambria County, PA	Pending
Joseph T. Ryerson d/b/a Ryerson Pittsburgh vs. Theile Manufacturing, LLC Case No. GD 08-009032	Action for collection with respect to sale of product	Allegheny County, PA	Pending
Dale Oxygen and Acetylene Services, Inc. vs. Theile Manufacturing, LLC Docket No. 2008-547	Successor Liability	Cambria County, PA	Pending
Wayne S. Lockand & Sons, Inc. vs. Thiele Manufacturing, LLC Docket No. 1116 Civil 2008	Collection Action related to sale of product	Somerset County, PA	Pending

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)**

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Blackwell, Tarantine & Certo, P.C. 801 Vinial Street, 3rd Floor Pittsburgh, PA 15212	12/11/08	25,000.00
Retainer		
Blackwell, Tarantine & Certo, P.C. 801 Vinial Street, 3rd Floor Pittsburgh, PA 15212	12/11/08	10,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.



15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS

Grossman Yanak & Ford LLP
Three Gateway Center, Suite 1800
Pittsburgh, PA 15222

DATES SERVICES RENDERED

2006-2008

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS

Everett Burns
11 Stanwix Street, Suite 1450
Pittsburgh, PA 15222
Grossman Yanak & Ford LLP
Three Gateway Center, Suite 1800
Pittsburgh, PA 15219

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

NAME AND ADDRESS

Somerset Trust Company
151 West Main Street
Somerset, PA 15501

DATE ISSUED

Periodic basis

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

11/30/08

12/31/07

INVENTORY SUPERVISOR

Everett Burns

Everett Burns

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market, or other basis)

\$2,024,630.00

\$2,958,600.00

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS

Everett Burns
11 Stanwix Street, Suite 1450
Pittsburgh, PA 15222

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Certo Family Trust 11 Stanwix Street, Suite 1450 Pittsburgh, PA 15222	Member	90%
Everett Burns 11 Stanwix Street, Suite 1450 Pittsburgh, PA 15222	Member/Treasurer	5%
David Gilpatrick 11 Stanwix Street, Suite 1450 Pittsburgh, PA 15222	Member/Secretary	5%
Thomas Certo 11 Stanwix Street, Suite 1450 Pittsburgh, PA 15222	President	

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION PLAN Thiele Manufacturing 401K Plan	TAXPAYER IDENTIFICATION NUMBER 51-0561880
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[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: December 19, 2008

Signature: /s/ Everett Burns

Everett Burns, Member

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ **0** continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

IN RE:

Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **250.00/hr**

Prior to the filing of this statement I have received \$ **25,000.00**

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify): _____
3. The source of compensation to be paid to me is: Debtor Other (specify): _____
4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 19, 2008

Date

/s/ Richard R. Tarantine

Richard R. Tarantine PA # 49082
Blackwell, Tarantine & Certo P.C.
801 Vinial Street
Pittsburgh, PA 15212-5127
(412) 391-5299 Fax: (412) 391-2247
rrt@btclaw.com

**United States Bankruptcy Court
Western District of Pennsylvania**

IN RE:

Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Certo Family Trust 11 Stanwix Street, Suite 1450 Pittsburgh, PA 15222	90	Limited Partner
David Gilpatrick 11 Stanwix Street, Suite 1450 Pittsburgh, PA 15222	5	Limited Partner
Everett Burns 11 Stanwix Street, Suite 1450 Pittsburgh, PA 15222	5	Limited Partner

IN RE **Thiele Manufacturing, LLC**

Debtor(s)

Case No.

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)
 [If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Thiele Manufacturing, LLC** _____ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: December 19, 2008 Signature: /s/ Everett Burns**Everett Burns**

(Print or type name of individual signing on behalf of debtor)

An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Pennsylvania**

IN RE:

Thiele Manufacturing, LLC

Debtor(s)

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **December 19, 2008**

Signature: */s/ Everett Burns*

Everett Burns, Member

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Accent Metals, Inc.
600 Farmbrook Lane
York, PA 17406

Aero Industries, Inc.
P.O. Box 1994
Indianapolis, IN 46206-1994

Airman, Inc.
51056 Century Court
Wixom, MI 48393

Allegheny Fluid Power, Inc.
112 Douglas Road
Sewickley, PA 15143

Alro Steel Corporation
PO Box 641005
Detroit, MI 48264-1005

American AGIP Co. AGIP Lubricant
539 Marwood Road
Cabot, PA 16023

American Made, LLC
146 Ferry Street, Building 24A
Leetsdale, PA 15056

American Road Machinery, Inc.
401 Bridge Street
Minerva, OH 44657

American Roofing, Inc.
PO Box 1831
Altoona, PA 16603-1831

B & T Fabrication
187 Maple Valley Road, PO Box 304
Myersdale, PA 15552

Bayland Products, Inc.
44 Chestnut Way Circle
Barnegat, NJ 08005

BCL Manufacturing, Inc.
161 Bello Drive
Windber, PA 15963

Beitzel Metal Corporation
12072 Bittinger Road
Grantsville, MD 21536

Best Metal Products Co.
2027 Momentum Place
Chicago, IL 60689-5320

Blue's Fire Extinguisher Service
Stephens & Franklin Streets
Johnstown, PA 15905-4696

Bosch Rexroth Canada Corp.
490 Prince Charles Drive S
Welland, ON L3B 5X7

Bral Corporation
2610 North Park Avenue
Warren, OH 44483

CCX Central Enterprises
PO Box 642800
Pittsburgh, PA 15264-2080

Certo Family Trust
11 Stanwix Street, Suite 1450
Pittsburgh, PA 15222

Chemco Manufacturing Company, Inc.
PO Box 88657
Chicago, IL 68680-1657

Cole-Hersee Co.
PO Box 3229
Boston, MA 02241-3229

Component Technology
2004 Paysphere Circle
Chicago, IL 60673

Conemaugh Memorial Hospital
1086 Franklin Street
Johnstown, PA 15905-4398

Custom Hoists, Inc.
23842 Network Place
Chicago, IL 60693

Dale Oxygen And Acetylene, Inc.
146 Homer Street
Johnstown, PA 15902

Dale Oxygen, Inc.
146 Horner Street
Johnstown, PA 15902

Datalizer Slide Charts
501 Westagate Drive
Addison, IL 60101

David Gilpatrick
11 Stanwix Street, Suite 1450
Pittsburgh, PA 15222

David Romano
300 24th Street
Windber, PA 15963

Delstar Technologies
PO Box 7777
Philadelphia, PA 19175-0338

Dollar Bank Leasing
PO Box 1075
Pittsburgh, PA 15230

East Penn Manufacturing Co.
Box #4191, PO Box 8500
Philadelphia, PA 19178-4191

Epicor Software Corporation/Medicredit
Department 1547
Los Angeles, CA 90084-1547

Everett Burns
11 Stanwix Street, Suite 1450
Pittsburgh, PA 15222

Exhibit Management Associates, Inc.
1404 Browns Lane, Suite E
Louisville, KY 40207

Extrudex Aluminum, Inc.
12051 Mahoning Avenue
North Jackson, OH 44451

F. Tinker & Sons Co.
5665 Butler Street
Pittsburgh, PA 15201

Federal Signal Corporation
96631 Collection Center Drive
Chicago, IL 60693

FLink
502 N. Vermillion Street
Streator, IL 61364

Garnell Packaging, Inc.
169 Jari Drive
Johnstown, PA 15904

Gledhill Road Machinery Co.
PO Box 430
Newark, OH 43058-0430

Grainger
Dept. 868781055
Palatine, IL 60038-0001

Grote Industries LLC
2600 Lanier Drive
Madison, IN 47250

Harsh International, Inc.
600 Oak Avenue
Eaton, CO 80615

Harvey's Supply Co.
C/O Cumberland Truck Co., 25 Roadway Dr.
Carlisle, PA 17013

HYVA Corporation
1263 North Wood Dale Road
Wood Dale, IL 60191

IMS, Inc.
PO Box 14020
Lewiston, ME 04243-9547

Indian Lake Golf Club
1772 Peninsula Drive
Indian Lake, PA 15926

Insta-Chain Inc.
PO Box 112125
Salt Lake City, UT 84147

International Extrusions
3173 Paysphere Circle
Chicago, IL 60674

J & L Industrial Supply
20921 Lahser Road
Southfield, MI 48033

J.G.B. Enterprises, Inc.
PO Box 209
Liverpool, NY 13088-0209

Jo-Le Equipment, Inc.
4524 Best Station Road
Slatington, PA 18080

Johnstown Chemical Company
80 Messenger Street
Johnstown, PA 15902

Johnstown Magazine
PO Box 340
Johnstown, PA 15907-0340

Joseph Romano
618 Bobwhite Street
Johnstown, PA 15904

JPC Fasteners
PO Box 411099
Kansas City, MO 64141

K Castings, Inc.
523 Lloyd Avenue
Latrobe, PA 15650

Ken Forging
PO Box 277
PO Box 277
Jefferson, OH 44047

Key Way Supply Co.
NAPA Auto Parts, 4541 Lincoln Hwy
Stoystown, PA 15563

Lawson Products
2689 Paysphere Circle
Chicago, IL 60674

Lewishon Sales Co., Inc.
PO Box 192, 4001 Dell Avenue
North Bergen, NJ 07047

Lockard Company
PO Box 700
Indiana, PA 15701

M. Glosser & Sons, Inc.
72 Messenger Street
Johnstown, PA 15902

Mallett Technology, Inc.
400 Technology Drive, Suite 200
Cannonsburg, PA 15317

Mandel Metals, Inc.
#774361, 4361 Solutions Center
Chicago, IL 60677-4003

Maple City Tire Outlet
610 Beachley Street
Myersdale, PA 15552

Marstrand Industires, Inc.
PO Box 44089
Pittsburgh, PA 15205

McMaster-Carr Supply Co.
PO Box 7690
Chicago, IL 60680-7690

Metals USA
1070 West Liberty Street
Wooster, OH 44691

Metals USA, Plates & Shapes
Northeast, LP
81 Century Drive
Ambridge, PA 15003

Mid-State Sales, Inc.
1101 Gahanna Parkway
Columbus, OH 43230

Miller Auto Parts
PO Box 507
Huntingdon, PA 16652

Miller, Inc., R.L.
705 Mansfield Avenue
Pittsburgh, PA 15205

Modern-Seely Equipment & Supply Co., Inc
1325 Highway 34
Farmingdale, NJ 07727

Monroe Truck Equipment (Snow & Ice Div)
1051 W. 7th Street
Monroe, WI 53566

Motion Industries, Inc.
PO Box 98412
Chicago, IL 60693

MR Machine Tool & Supply, Inc.
PO Box 397
Valencia, PA 15748

National Truck Equipment Association
37400 Hills Tech Drive
Farmington Hill, MI 48331-3414

North American Industries
80 Holton Street
Woburn, MA 01801

North State Supply Co., Inc.
200 Lucerne Road
Homer City, PA 15748

Office Depot
PO Box 88040
Chicago, IL 60680-1040

Omaha Standard, Inc.
Lockbox 30171
Omaha, NE 68103-1271

Parker Hannifin
7998 Collection Center Drive
Chicago, IL 60693

Pennwest Industrial Trucks, LLC
PO Box 3445
Pittsburgh, PA 15230-3445

Penstan Supply
PO Box 7777-W9470
Philadelphia, PA 19175

Penton Media
PO Box 69685
Chicago, IL 60693-0032

Peterson Manufacturing Co.
PO Box #410032
Kansas City, MO 64141-0032

Pittsburgh Hydraulic Service, Inc.
2879 Oakland Avenue
Indiana, PA 15701

PJAX, Inc.
PO Box 635746
Cincinnati, OH 45263-5746

Platt & Sons, Inc.
2190 Teaberry Road, PO Box 664
Bedford, PA 15522-0664

PPG Industries, Inc.
PO Box 360491
Pittsburgh, PA 15251-6491

Prism Business Media
PO Box 96985
Chicago, IL 60693-6985

Pyle Machine & Mfg. Inc.
343 Bromm Road
Somerset, PA 15501

Rigid Hitch Incorporated
3301 West Burnsville Parkway
Burnsville, MN 55337

Rowe Truck Equipment
102 W. 1st Street
Otterbein, IN 47970

Ryerson, J.T. & Son, Inc.
PO Box 360208 M
Pittsburgh, PA 15251-1286

Safeguard Business Systems
PO Box 88043
Chicago, IL 60680-1043

Scott Electric
PO Box S
Greensburg, PA 15601

Sealco Comm Vehicle Products
PO Box 90611
Phoenix, AZ 85006-1007

Service Tire Truck Centers
4000 Fenton Avenue
Harrisburg, PA 17109

Shaffer Ford Sales
12532 Garrett Hwy
Oakland, MD 21550

Somerset Trust Company
151 W Main Street
Somerset, PA 15501

SSAB Hardox Corporation
PO Box 643605
Pittsburgh, PA 15264-3605

Straub Metal
PO Box 7 Drawer D
Ashley, PA 18706

Thackray Industrial Supply Company
119 Roosevelt Blvd.
Johnstown, PA 15907

The Hartford
PO Box 2907
Hartford, CT 06104-2907

TNT Magazine
PO Box 68
Barnesville, PA 18214

Toma Metals, Inc.
740 Cooper Avenue
Johnstown, PA 15906

Tribune Democrat
PO Box 340
Johnstown, PA 15907-0340

Tubelite Company, Inc.
1224 Refugee Lane
Columbus, OH 43207

Ultron/Del Liftgates, Inc.
PO Box 200695
Pittsburgh, PA 15251-0695

Unifirst Corporation
PO Box 761
Edensburg, PA 15931

United Mine Workers Of America
District #2, Local #997
1130 Roberts Road, Suite B
Grindstone, PA 15442

UPS Freight
PO Box 79755
Baltimore, MD 21279-0755

Valley National Gases, Inc.
PO Box 6378
Wheeling, WV 26003-0615

Vlahek, Inc.
PO Box 23335
Beleville, IL 62223

Watson & Chalin Mfg., Inc.
725 University Drive
McKinney, TX 75069

Whelen Engineering Company, Inc.
Route #145, Winthrop Road
Chester, CT 06412-0684

Yellow Transportation, Inc.
PO Box 13850
Newark, NJ 07188-0850

Zep Manufacturing Company
PO Box 3338
Boston, MA 02241-3338